



Applicant Business Name

Date

Self-Employed Questionnaire

Business information required to properly analyze loan/income/bank statements

1. Business Type

Please describe here:

Provide details of how income is generated:

2. Where do you conduct business: Office, Plant, Residence?

More than one physical site? Yes No

If Yes, How Many?

Current rent for business space(s), if not in primary residence?

Address(es)?

3. How many people do you have employed, **not including yourself**?

Full Time:

Part Time:

Contractors:

Full Time Payroll \$:

Part Time Payroll \$:

Contractor Payroll \$:

Total Monthly Payroll Expense

4. Do you manufacture a product, such that you have a cost of goods sold for the product you ultimately sell?

Check One

Yes

No

If Yes, describe in detail:

Estimate for monthly cost of goods sold:



5. Do you buy and then resell a product? Check One Yes No

If Yes, describe in detail:

Estimate for monthly cost of goods sold:

6. What percentage of your business do you own?

If less than 100%, who owns the remaining portion and what percentage?

7. Please provide any additional business expenses not listed above: *(Excluding Rent / Payroll/ COG Sold)* and give actual average monthly dollar amounts of those expenses:

8. Is there anything else you can tell us about your business that is important for us to know as we review your bank statements, including sources of deposits and withdrawals?

Borrower 1 Name:

Borrower 2 Name:

Borrower 1 Signature:

Borrower 2 Signature:

Date

Date