

LMC – SELF-EMPLOYED BORROWER QUESTIONNAIRE

This questionnaire must be completed and submitted with 1099 and Bank Statement programs

Borrower & Business Identification

Borrower Name(s)		Business Start Date	
Business Name		Borrower % Ownership	
DBAs			

Business Activity and Operations:

Primary Business Activity:

- Service-Based
 Product Manufacturing
 Product Resale
 Mixed Model

Description of Business Operations:

Workforce & Labor Expenses

Total # of Employees and Contractors	
Total Average Monthly Labor Expenses	

Cost of Goods Sold (COGS) - Monthly

Manufacturing COGS (if applicable):	
Resale COGS (if applicable):	

Location & Operating Structure

Primary Business Location:

- Commercial Office
 Commercial Plant
 Home-Based
 Multiple Locations

Operating Expenses - Monthly

Rent or Loans for Operating Locations	
Utilities	
Insurance	
Advertising/Marketing:	
Transportation:	
Professional Services:	
Other:	

Bank Statement Activity Explanation

Primary Source of Deposits:	
Irregular Deposits:	
Non-Business Withdrawals:	

Certification

Borrower Signature _____ Date: _____

Borrower Signature _____ Date: _____