



Self-Employed Questionnaire

Business information required to properly analyze loan/income/bank statements

1. Describe your business and provide details of how income is generated: _____

2. Where do you conduct your business: Office, Plant, Residence? _____
 - a) More than one physical site? **(Check One)** YES NO If Yes, how many? _____
 - b) Current rent for business space? \$ _____
 - c) Address(es)? _____

3. How many people do you have employed?
 - a) Full time: _____ Part time: _____
 - b) Contractors: _____
 - c) What is your monthly payroll expense? \$ _____

4. Do you manufacture a product, such that you have a cost of goods sold for the product you ultimately sell?
(Check One) YES NO If yes, describe in detail: _____

 - a) Estimate for monthly Cost of Goods Sold: \$ _____

5. Do you buy and then re-sell a product? **(Check One)** YES NO
If yes describe in detail: _____

6. What percentage of your business do you own? _____
If less than 100%, who owns the remaining portion and what percentage? _____

7. Please provide any additional business expenses not listed above? *(Excluding Rent / Payroll / COGs Sold)*
 - a) _____

8. Is there anything else you can tell us about your business that is important for us to know as we review your bank statements, including sources of deposits and withdrawals?
 - a) _____
 - b) _____

Borrower 1 Name/Signature: _____ **Borrower 2 Name/Signature:** _____